

**SIXTH SUPPLEMENT DATED 13 MAY 2011 TO THE 11 JUNE  
2010 BASE PROSPECTUS  
RENAULT  
(incorporated as a société anonyme in France)  
€7,000,000,000  
Euro Medium Term Note Programme**

This prospectus supplement (the "**Sixth Supplement**") is supplemental and must be read in conjunction with the Base Prospectus dated 11 June 2010 (the "**Base Prospectus**") granted visa No. 10-177 on 11 June 2010 by the *Autorité des marchés financiers* (the "**AMF**"), the supplement to the Base Prospectus dated 30 July 2010 granted visa No. 10-284 on 30 July 2010 (the "**First Supplement**") by the AMF, the supplement to the Base Prospectus dated 10 September 2010 granted visa No. 10-317 on 10 September 2010 (the "**Second Supplement**"), the supplement to the Base Prospectus dated 15 November 2010 granted visa No. 10-399 on 15 November 2010 (the "**Third Supplement**"), the supplement to the Base Prospectus dated 23 November 2010 granted visa No. 10-412 on 23 November 2010 (the "**Fourth Supplement**") and the supplement to the Base Prospectus dated 31 March 2011 granted visa No. 11-089 (the "**Fifth Supplement**") and all prepared by Renault ("**Renault**" or the "**Issuer**") with respect to its € 7,000,000,000 Euro Medium Term Note Programme (the "**Programme**").

Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

Application has been made for approval of this Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading (the "**Prospectus Directive**").

This Sixth Supplement has been prepared pursuant to Article 16 of the Prospectus Directive and article 212-25 of the *Règlement Général* of the AMF for the purposes of incorporating recent events in connection with the Issuer's position, activities and status.

Copies of this Sixth Supplement will be available for viewing on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)), on the Issuer's website (<http://www.renault.com>) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai Le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this Sixth Supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

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## 1- RECENT EVENTS

The section recent events appearing on page 67 of the Base Prospectus is supplemented by the following press releases or information:

### 1- April 26, 2011 – 2010 Financial Results

#### **THE RENAULT GROUP REPORTS 15% INCREASE IN REVENUES AND RECORD SALES IN THE FIRST QUARTER**

- Renault Group revenues totaled €10,431 million in the first quarter, up 15.0% on the same period in 2010.
- The Group posted record sales in the first quarter, selling 692,607 units, or 5.8% more than in the first quarter of 2010, on the back of growth in markets outside Europe, particularly Brazil, Turkey and Russia.
- Group sales outside Europe climbed 26.6%, reaching an unprecedented 259,308 units. Market share was up in the Eurasia and Americas Regions.
- Automotive revenues rose 15.3%, on strong sales and an improved product mix.
- As announced, the remaining amount on the loan provided by the French government in April 2009 was repaid early in two installments in February and April.
- The target of Automotive operational free cash flow<sup>1</sup> above €500 million in 2011 has been confirmed.

Commenting on the results, Carlos Ghosn, Renault Chairman and CEO, said, *"The first-quarter results are good, lifted by stronger markets and our good international sales performance. In this environment, we are in a position to absorb the forecasted impact of potential supply constraints and confirm the operational free cash flow target for 2011"*.

#### **Commercial results: First-quarter 2011 highlights**

Buoyed by growth in international markets, Renault Group sales amounted to 692,607 units in the first quarter, rising 5.8% in a global market that expanded by 7.2%. The Group increased its market share outside Europe in two key regions, the Americas and Eurasia.

**In Europe**, in a passenger car and light commercial vehicle market that fell slightly (1.0%), Group sales were down 3.7%, owing mainly to supply constraints in the first quarter. In France, these constraints were compounded by the last deliveries made under the scrappage bonus, leading to a 0.5% drop in sales in a market that rose by a strong 8.8%.

<sup>1</sup> Operational free cash flow: cash flow (excluding dividends received from listed companies) minus tangible and intangible investments net of disposals +/- change in working capital requirement.

The Renault brand was number two in Europe, with 8.9% of the passenger car and light commercial vehicle market (down 0.3 points on the first quarter of 2010), moving up one place compared with last year.

In the light commercial vehicle market, Renault brand sales surged 12% in a recovering market (8.6%).

Commanding a 15.4% share of the market, the Renault brand consolidated its position as leader, with a substantial 3.2-point lead over its nearest rival (compared with 0.9 point in the first quarter of 2010).

**Outside Europe**, buoyed by robust markets, Group sales rose 26.6% in the first quarter to a record 259,308 units, accounting for 37% of the Group's total sales (six points higher than in Q1 2010).

In the **Eurasia** Region, sales rose 88.2% in markets that grew 66.4%, thanks to the success of new products, in particular Sandero. The Group had a 6.0% share of the Russian market, up 0.5 point compared with Q1 2010.

In the **Euromed** Region, where markets grew 37.0%, sales were up 33.0% amid contrasting country performances. The Group did well in Turkey, reporting a 120% increase in sales and raising its market share by 3.3 points owing in particular to the success of Mégane and Fluence. Sales in Romania, meanwhile, fell 27.1% in a market that was down 15.0%.

In the **Americas** Region, sales hit records for both volume and market share. Sales climbed 35.3% in markets that rose 12.6%, while market share advanced by one point compared with Q1 2010 to 6.0%. Brazil was the Group's third-largest market in the first quarter of 2011.

In the **Asia-Africa** Region, Group sales declined 2.3% in markets that were up 3.5%. Renault Samsung Motors in Korea had to contend with an unfavorable comparison basis and a major offensive by competitors.

### **First-quarter revenues by activity**

**Group revenues** increased 15.0% to €10,431 million in the first quarter of 2011.

**Automotive** revenues rose 15.3% (14.0% excluding currency effects). The increase relative to Q1 2010 was mainly attributable to:

- increased sales of new vehicles, for 4.3 points (including a negative one-point impact from the geographical mix),
- an improved product mix, for 5.9 points, far exceeding the negative impact of price erosion (-0.7 point),
- increased business with partners, for 1.9 points (sales of vehicles, components and powertrains).

Sales Financing revenues rose 8.4% in first-quarter 2011. The number of new contracts for RCI Banque (253,109) rose 11.3% compared with the first quarter of 2010, and average loans outstanding amounted to €22.0 billion, up 7.3% on first-quarter 2010.

### **Overview of the Group's financial situation**

In the first quarter, the Group's financing activity continued through RCI Banque, which raised €2 billion on the markets by making two bond issues (€1.5 billion) and securitizing a German auto leasing portfolio (€0.5 billion). In April, RCI Banque also made its first-ever bond issue in the USA, a Rule 144A / Regulation S private placement worth \$1.25 billion.

As announced, Renault made an early repayment in two installments (February and April) of the remaining €2 billion on the loan provided by the French government in April 2009.

At March 31, 2011:

- Automotive had €4 billion in undrawn confirmed credit lines with top-rated banking institutions;
- RCI Banque's available securities (undrawn confirmed credit lines, European Central Bank eligible assets and cash) amounted to €6.5 billion, covering more than two times total outstandings of commercial paper and certificates of deposit.

### **Outlook**

The Group's results for Q1 2011 are ahead of plan compared to guidance given at the start of the year.

With the supply of certain parts already under strain in the first quarter, the tsunami in Japan has increased the pressure on the global automotive industry's logistics chain and could result in slower production in the coming months.

At this stage, the Group's targets for full-year 2011 are unaffected by the expected temporary impact of this slowdown. In 2011, Renault is expecting to post higher sales volumes and revenues than in 2010, with global industry volumes lower than initial expectations. The Group is targeting Automotive operational free cash flow of over €500 million with a ratio of capital expenditure and R&D close to 9% of revenues.

## Renault Group consolidated revenues

(€ million)	2010	2011	Change 2011/2010
<b>1<sup>st</sup> quarter</b>			
Automotive	8,642	9,965	+15.3%
Sales Financing	430	466	+8.4%
<b>Total</b>	<b>9,072</b>	<b>10,431</b>	<b>+15.0%</b>

*N.B. Renault owns 43.4% of Nissan, taken as equity associated earnings in the accounts. Any potential impact occurring from the natural disaster in Japan on Nissan's operations shall be communicated by Nissan*

### 2- April 29, 2011 – Dividend payment proposal

The Renault's annual general meeting on April 29, 2011 approved the proposal made by the Board of Directors for a payment of a €0.30 per share dividend for 2010.

The dividend is in line with the Group's new dividend policy announced as part of the strategic plan, Renault 2016 – Drive the Change. The dividend shall be paid on May 16, 2011.

### 3- May 12, 2011 - Nissan contributes €93 million for the first-quarter 2011 to Renault's earnings

Nissan released its results for the full fiscal year 2010/2011 (April 1, 2010 to March 31, 2011) today.

After restatements, the result reported by Nissan, in Japanese GAAP, for the fourth quarter of fiscal year 2010/2011 (January 1st to March 31st 2011) will have a positive contribution to Renault's first half 2011 net income estimated at €93 million (1).

(1) Based on an average exchange rate of 112.52 yen/euro for the period under review.

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### 3/ PERSON RESPONSIBLE FOR THIS SUPPLEMENT

*In the name of the Issuer*

Having taken all reasonable measures for this purpose, I declare that the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import.

Issued in Paris, on 13 May 2011

Renault  
13-15, quai le Gallo,  
92100 Boulogne Billancourt  
France  
Duly represented by:  
Patrick Claude  
Corporate Treasurer

Made in Paris on 13 May 2011



***Autorité des marchés financiers***

In accordance with Articles L. 412-1 and L. 621-8 of the French *Code monétaire et financier* and with the General Regulations (*Règlement Général*) of the *Autorité des marchés financiers* ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted to this Supplement the visa no. 11-156 on 13 May 2011. This document may only be used for the purposes of a financial transaction if completed by Final Terms. It was prepared by the Issuer and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa was granted following an examination by the AMF of "whether the document is complete and comprehensible, and whether the information it contains is coherent". It does not imply that the AMF has verified the accounting and financial data set out in it. This visa has been granted subject to the publication of Final Terms in accordance with Article 212-32 of the AMF's General Regulations, setting out the terms of the securities being issued.