

*(Translation)*

## **SHELF REGISTRATION STATEMENT**

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of an English translation of the Shelf Registration Statement under Article 23-3, of the Financial Instruments and Exchange Law filed on May 23, 2012 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.
2. The documents attached to the Shelf Registration Statement filed as stated above are not included herein.

**Renault**

(E05907)

Cover Page	
Shelf Registration Number	24 – Foreign 15
Filing Document	Shelf Registration Statement
Filed to	The Director-General of the Kanto Local Finance Bureau
Filing Date	May 23, 2012
Corporate Name	Renault
Name and Title of Representative	Carlos Ghosn Chairman and Chief Executive Officer
Location of Head Office	13-15, Quai Le Gallo, 92100 Boulogne-Billancourt France
Personal Name or Corporate Name of Attorney-in-Fact	Tsutomu Hashimoto, Attorney-at-law
Address or Location of Attorney-in-Fact	Nagashima Ohno & Tsunematsu Kioicho Building, 3-12, Kioicho, Chiyoda-ku, Tokyo
Telephone Number	03-3288-7000
Name of Person to Contact	Tsutomu Hashimoto, Attorney-at-law
Place to Contact	Nagashima Ohno & Tsunematsu Kioicho Building, 3-12, Kioicho, Chiyoda-ku, Tokyo
Telephone Number	03-3288-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the “SRS”)	Corporate Bonds
Term during Which the Relevant Securities May be Offered for Subscription	From the date on which the shelf registration under this Shelf Registration Statement becomes effective (31 May 2012) to the second anniversary date of the said date (30 May 2014)
Estimated Aggregate Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Estimated Aggregate Amount to be Offered for Subscription: <i>150 billion yen</i>
Matters Concerning Stabilization	N/A
Place Where Copies of this Shelf Registration Statement are Made Available for Public Inspection	N/A

## **PART I. INFORMATION CONCERNING SECURITIES**

### **I. Terms and Conditions of Offering for Subscription**

The terms and conditions of offering, other than those stipulated below, will be set forth in an “Amendment to the Shelf Registration Statement” or a “Supplemental Document to the Shelf Registration” at each time of the issuance of the relevant bonds.

#### 1 Offering of Bonds (except for short-term bonds)

To be determined

#### 2 Use of proceeds from New Issuance

##### (1) Amount of Proceeds from New Issuance

To be determined

##### (2) Use of Proceeds

The net proceeds from the issue of the corporate debt securities offered under this shelf registration will be used for the general corporate purposes of Renault and its subsidiaries, including but not limited to financing and treasury activities (including the redemption at maturity of Renault’s outstanding bonds) with respect to various businesses conducted by Renault in each operating segments.

### **II. Terms and Conditions of Offering for Sale**

N/A

### **III. Other Matters to be Stated**

N/A

## **PART II. INFORMATION FOR REFERENCE**

### **I. Documents for Reference**

As for matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1 Securities Report and attachments thereto:

For the business year of 2011 covering the period from January 1, 2011 to December 31, 2011 filed with the Director-General of the Kanto Local Finance Bureau on May [ ], 2012.

2. Quarterly Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto: \_

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report: \_

N/A

7. Amendment Report:

N/A

## **II. Supplemental Information to the Documents for Reference**

The Securities Report listed above includes forward looking statements. As of the date hereof, there has been no material change in the Renault's judgment concerning such statements and there exist no further forward looking statements which must be made herein.

## **III. Place Where Copies of the Documents for Reference are Made Available for Public Inspection**

N/A

## **PART III. INFORMATION ON GUARANTY COMPANY, ETC**

N/A