

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on May 15, 2013 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page
Filing Document Amendment to Shelf Registration Statement
Filed to The Director-General of the Kanto Local
Finance Bureau
Filing Date May 15, 2013
Corporate Name Renault
Name and Title of Representative Carlos Ghosn
Chairman and Chief Executive Officer
Location of Head Office 13-15, Quai Le Gallo, 92100
Boulogne-Billancourt France
Personal Name or Corporate Name of Attorney-in-Fact Tsutomu Hashimoto, Attorney-at-law
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu
Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Name of Person to Contact Akiko Tomiyama, Attorney-at-law
Nagashima Ohno & Tsunematsu
Place to Contact Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS") Corporate Bonds

Description of the SRS

Filing Date	May 23, 2012
Effective Date	May 31, 2012
Expiry Date	May 30, 2014
Shelf Registration Number	24-Foreign 15
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 150 billion
Amount Available for Further Issues	JPY 87.6 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be from May 15, 2013 (the filing date) till May 16, 2013.
Reason for Filing Because a document in the same form as the

documents for reference referred to in the SRS
has been newly filed.
(The details of the amendment shall be
described below.)

Place Where Copies of this
Amendment to the SRS are
Made Available for Public
Inspection

N/A

(Contents to be Amended)

PART II. INFORMATION FOR REFERENCE

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2011 covering the period from January 1, 2011 to December 31, 2011 filed with the Director-General of the Kanto Local Finance Bureau on May 23, 2012.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2012 filed with the Director-General of the Kanto Local Finance Bureau on September 28, 2012.

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Reports to Securities Reports:

N/A

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report and the Semi-Annual Securities Report listed above (the “Securities Report, etc.”), there has been no changes or other facts to be stated in this document from the filing date of the Securities Report, etc. until the filing date of this document (December 11, 2012), except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this document.

The Securities Report, etc., listed above includes forward looking statements. As of the filing date of this document, there has been no material change in the Renault’s judgment concerning such statements and there exist no further forward looking statements which must be made herein, except as otherwise stated in “MATERIAL FACTS WHICH HAVE OCCURRED AFTER SUBMISSION OF SECURITIES REPORT” attached to this document.

<Omitted>

<After amendment>

I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2012 covering the period from January 1, 2012 to December 31, 2012 filed with the Director-General of the Kanto Local Finance Bureau on May 15, 2013.

2. Quarterly Securities Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Reports to Securities Reports:

N/A

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above, there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (May 15, 2013).

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault’s judgment concerning such statements.

<Omitted>