

Conference call pack Renault Group revenues end September 05



RENAULT

Alain DASSAS, SVP Finance

October 26th, 2005



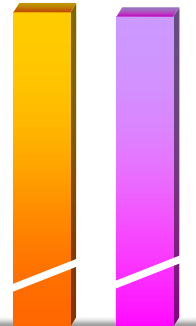
Renault Group worldwide unit sales YTD 2005 up 3.4%

+64k units vs. YTD 2004 to 1,930k units

Passenger cars and light commercial vehicles

1,727k units

-0.9 %



YTD 2004 YTD 2005

Renault

115k units

+85 %



YTD 2004 YTD 2005

Dacia

87k units

+43 %



YTD 2004 YTD 2005

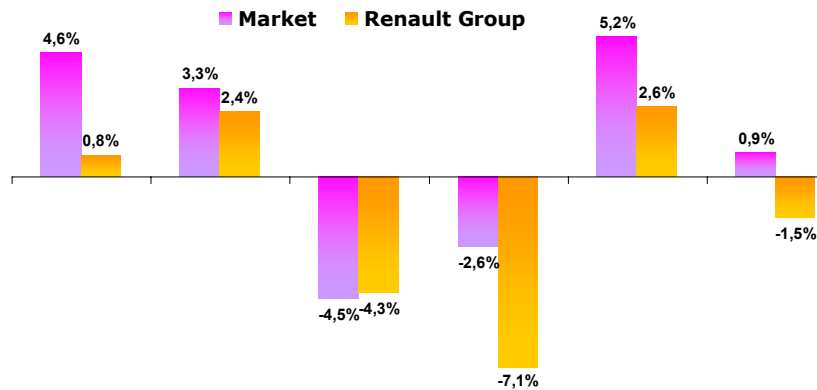
Samsung

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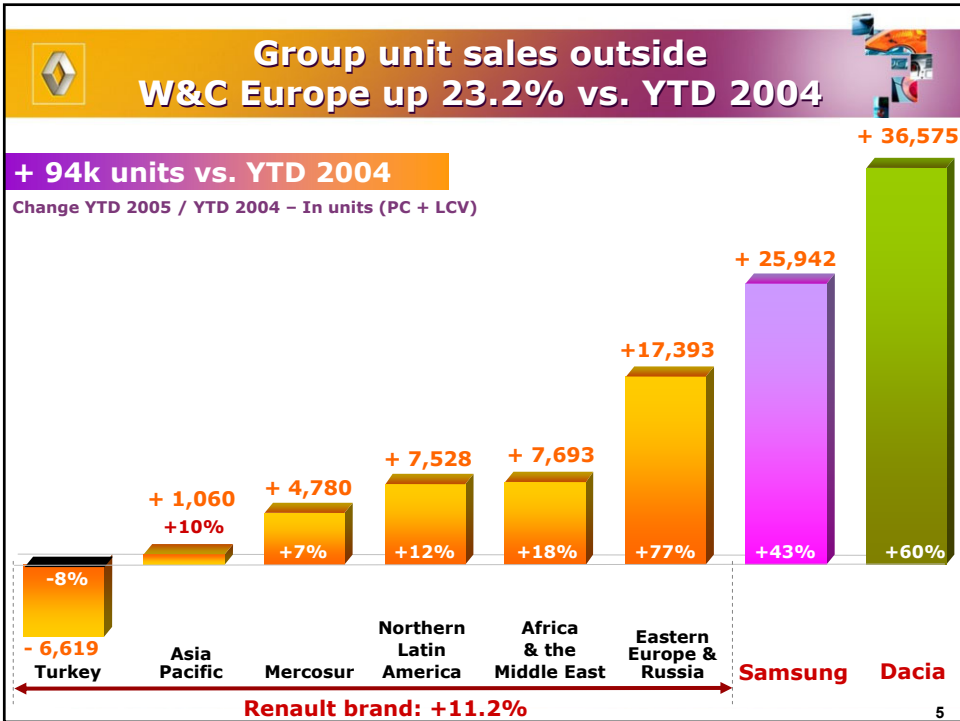
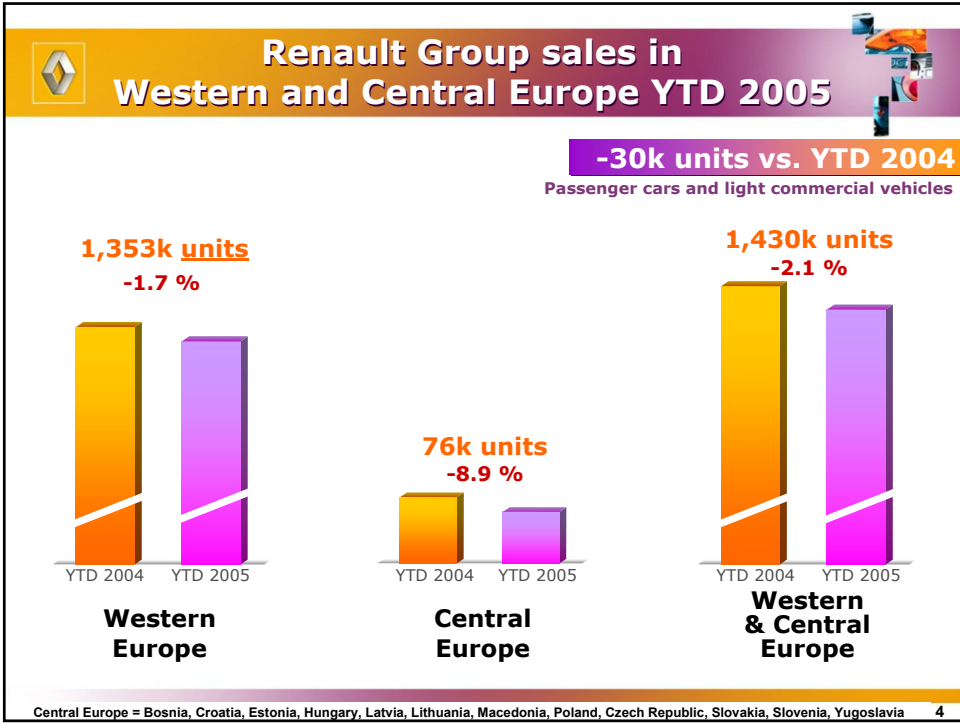
Group registrations in Western Europe

% change of registrations YTD 2005 vs. YTD 2004
Passenger cars and light commercial vehicles



Mkt Share	France	Germany	UK	Italy	Spain	W Europe
YTD 2005	27.3%	5.3%	7.2%	6.8%	12.4%	10.4%
YTD 2004	28.3%	5.3%	7.2%	7.1%	12.7%	10.6%

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YTD 2004, change in consolidation and the transition to IFRS



In millions of euros

	30/09/2004 Published	(a) Change in Perimeter / consolidation	(b) IFRS impact	30/09/2004 Proforma*
Automobile	28,656	166	(257)	28,565
Sales financing	1,592	8	(171)	1,429
TOTAL	30,248	174	(428)	29,994

a) Consolidation of German dealer branches, Renault South Africa & RCI Hungary

b) **IAS 17** - sales with buyback commitments (more than 3 years) are accounted for as leases (-257m€ for Auto division, -91m€ for Finance division) and
IAS 39 – commissions to dealers deducted from revenues (-80m€ Finance division)

* 2004 data has been restated on a consistent basis

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Renault Group – Revenues by division YTD 2005



In millions of euros

	YTD 2004 Pro-forma*	YTD 2005	Change (%)
Automobile	28,565	29,450	3.1 %
Sales financing	1,429	1,416	-0.9 %
TOTAL	29,994	30,866	2.9 %

* 2004 data has been restated on a consistent basis

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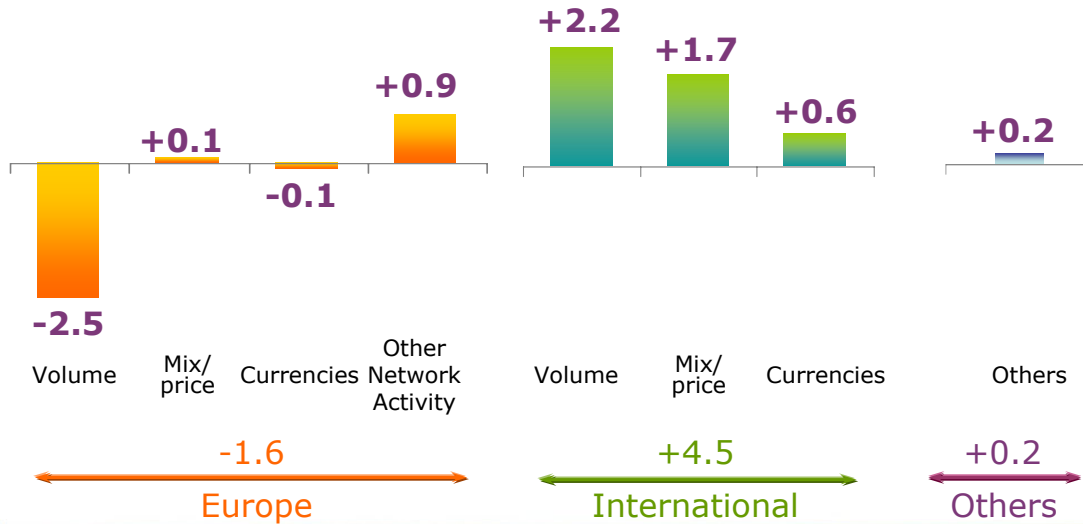


Automobile division - Evolution of revenues YTD 2005 vs. YTD 2004



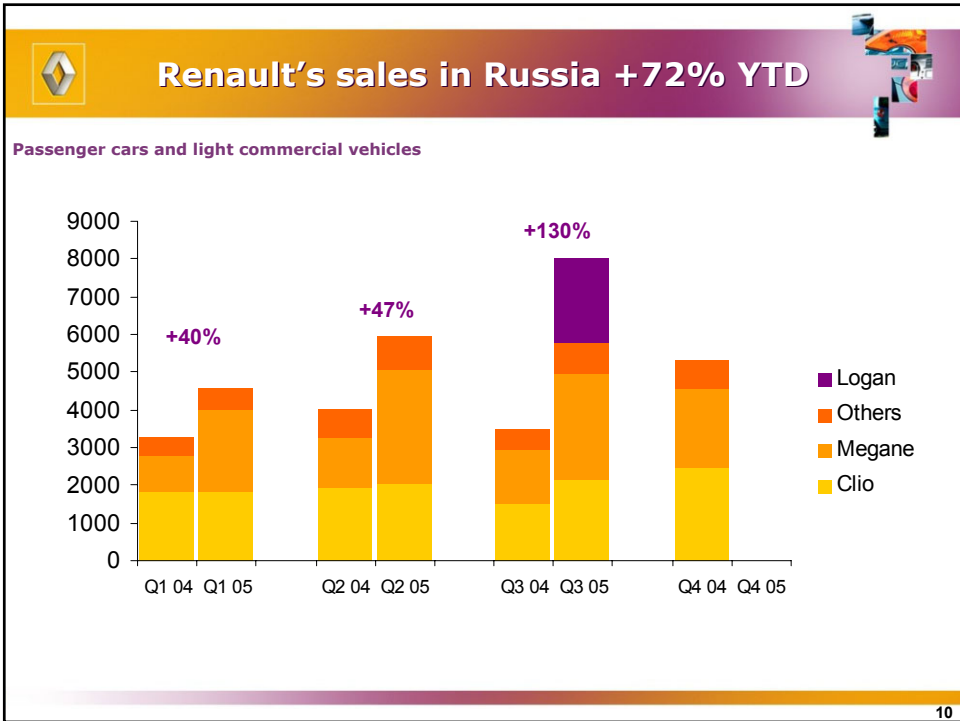
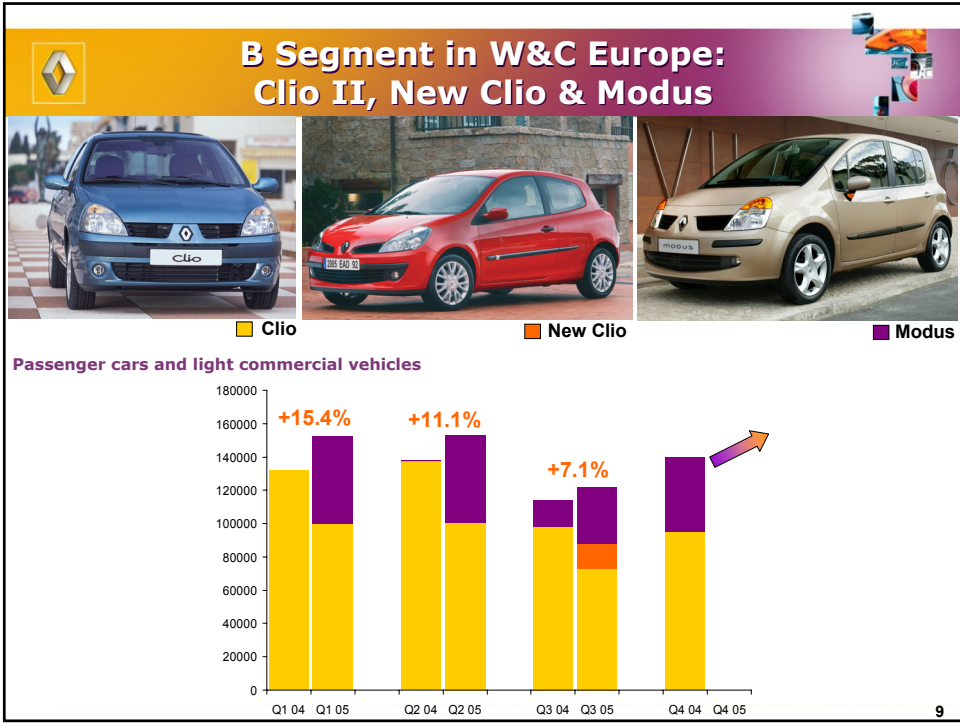
Contribution to the change in revenues

Change : +3.1%



Evolution of unit sales and invoices: YTD 2005 vs YTD 2004

In k units	W&C Europe	International
Unit sales	-30	+94
Invoices	-48	+69
Δ	-18	-25

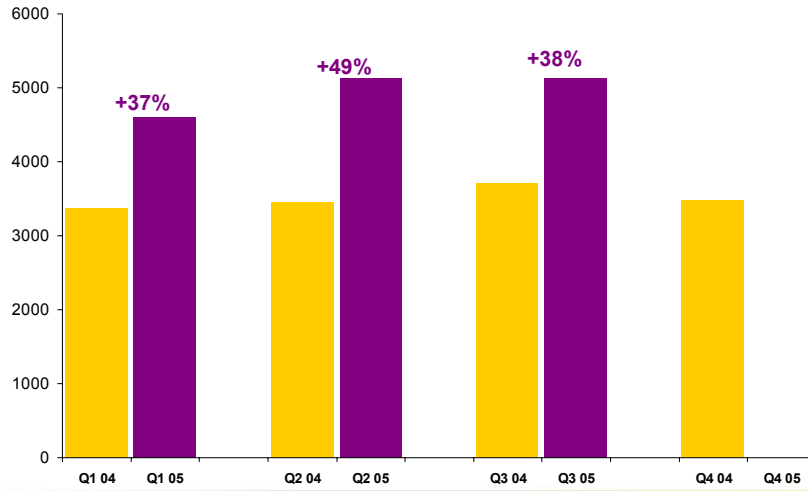




Renault's sales in South Africa +41% YTD



Passenger cars and light commercial vehicles



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Annexe



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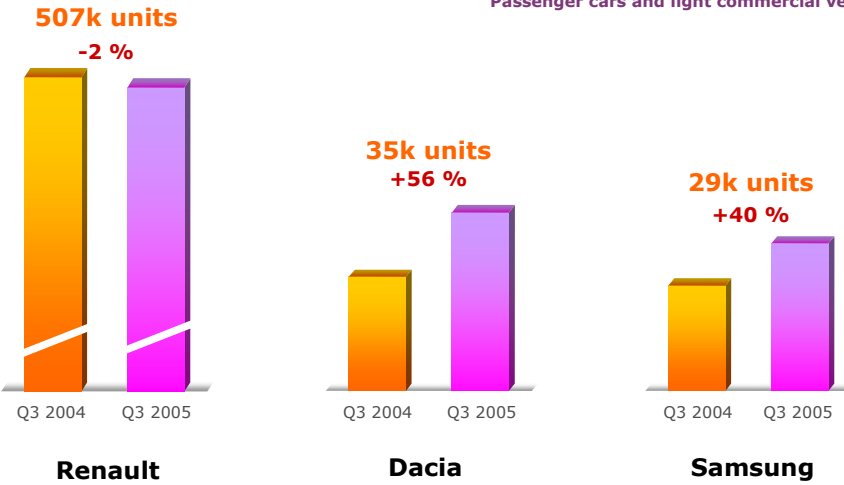
October 26th, 2005



Renault Group worldwide sales Q3 2005 up 1.9%

+11k units vs. Q3 2004 to 570k units

Passenger cars and light commercial vehicles



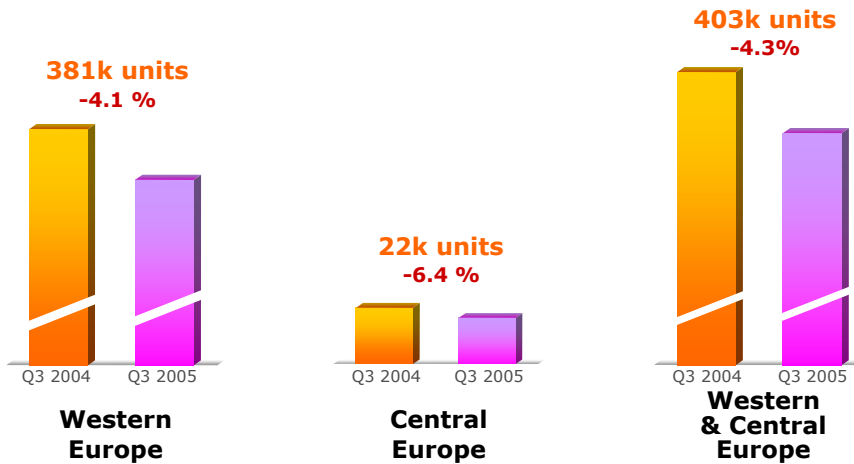
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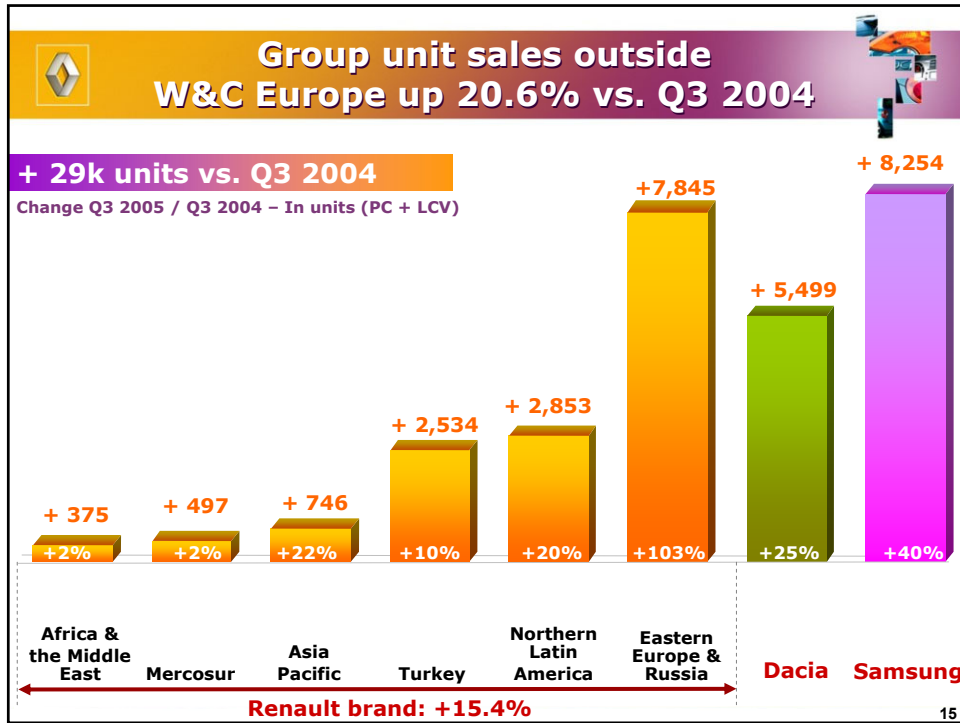
Renault Group sales in Western and Central Europe Q3 2005

-18k units vs. Q3 2004

Passenger cars and light commercial vehicles



Central Europe = Bosnia, Croatia, Estonia, Hungary, Latvia, Lithuania, Macedonia, Poland, Czech Republic, Slovakia, Slovenia, Yugoslavia 14



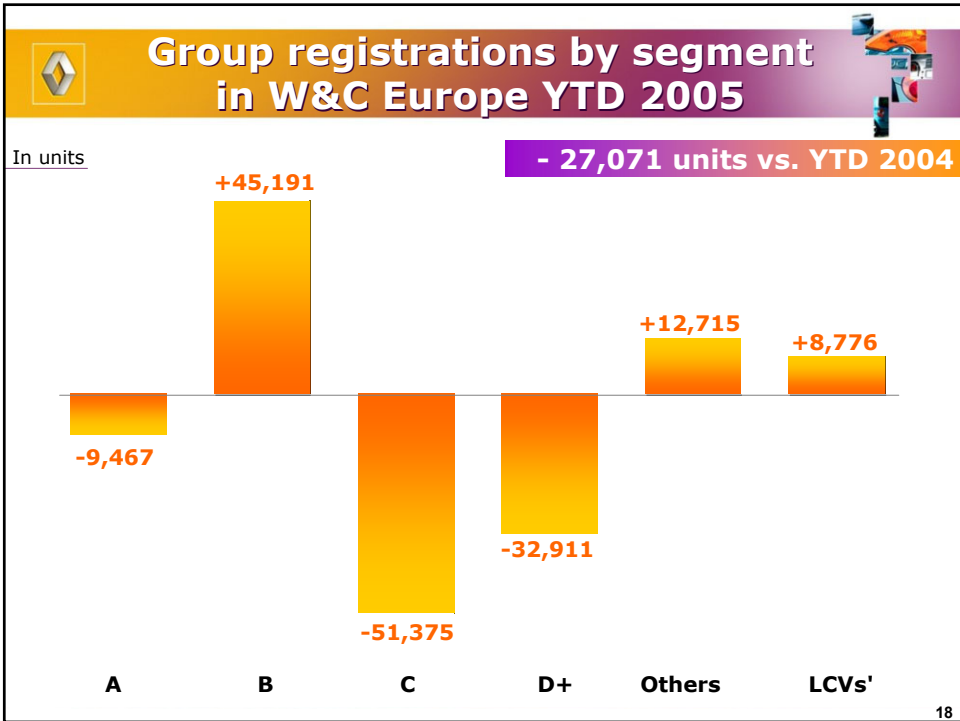
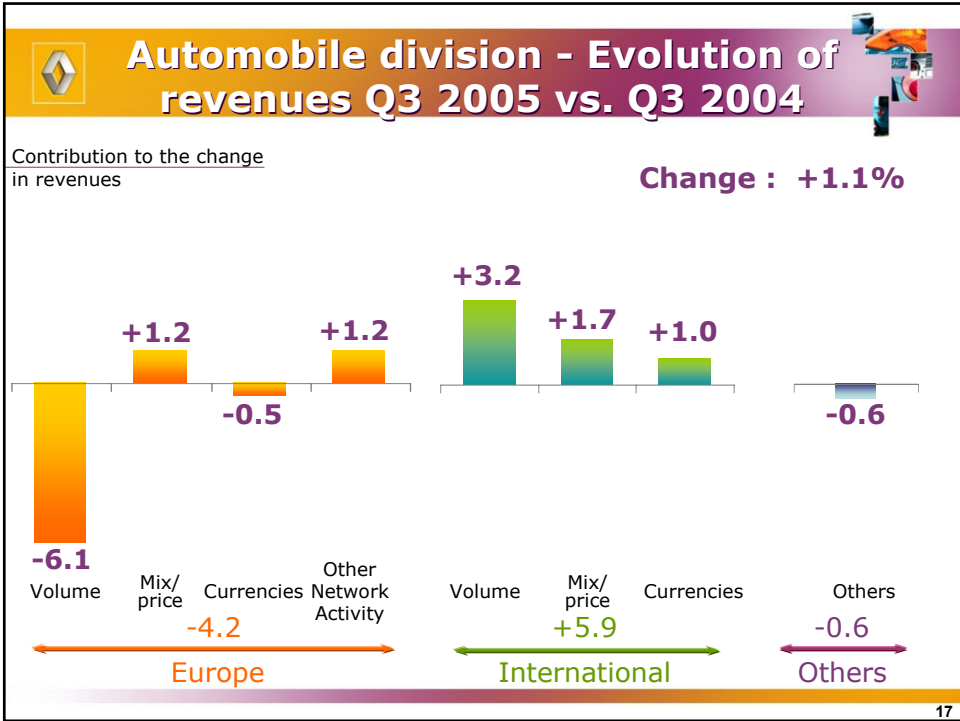
Renault Group – Revenues by division Q3 2005

In millions of euros

	Q3 2004 Pro-forma*	Q3 2005	Change (%)
Automobile	8,980	9,076	1.1 %
Sales financing	464	466	0.4 %
TOTAL	9,444	9,542	1.0 %

* 2004 data has been restated on a consistent basis

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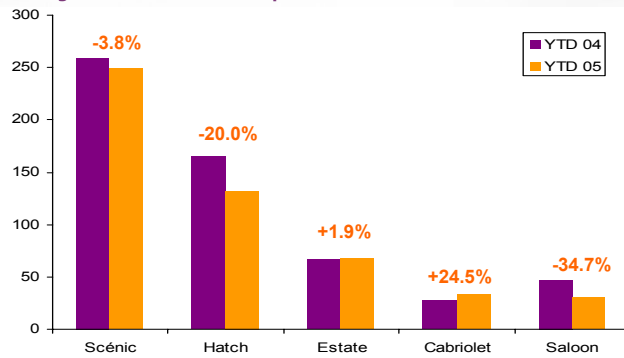




Mégane range (C segment) mix YTD 2005



PC registrations in W&C Europe in K units



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NB. Figures contained in this pack related to commercial results and total market evolution remain subject to future adjustments.