

**THE SECOND SUPPLEMENT DATED 04 SEPTEMBER 2013 TO THE 15
MAY 2013 BASE PROSPECTUS**

RENAULT

(incorporated as a société anonyme in France)

€7,000,000,000

Euro Medium Term Note Programme

This prospectus supplement (the "**Second Supplement**") is supplemental and must be read in conjunction with the Base Prospectus dated 15 May 2013 (the "**Base Prospectus**") granted visa No. 13-214 on 15 May 2013 by the Autorité des marchés financiers (the "**AMF**"), and the supplement to the Base Prospectus dated 26 July 2013 granted visa No. 13-427 on 26 July 2013 (the "**First Supplement**"), all prepared by Renault ("**Renault**" or the "**Issuer**") with respect to its €7,000,000,000 Euro Medium Term Note Programme (the "**Programme**").

Terms defined in the Base Prospectus have the same meaning when used in this Second Supplement.

Application has been made for approval of this Second Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC (as amended) on the prospectus to be published when securities are offered to the public or admitted to trading in France (the "Prospectus Directive").

This Second Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the purposes of integrating two press releases dated respectively 29 August 2013 and 3 September 2013 in connection with the Issuer's position, activities and status.

Copies of this Second Supplement will be available for viewing on the website of the AMF (www.amf-france.org), on the Issuer's website (<http://www.renault.com>) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this Second Supplement to the Base Prospectus, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

In relation to any offer of Notes to the public, and provided that the conditions of article 16 (2) of the Prospectus Directive are fulfilled, investors who have already agreed to purchase or subscribe for Notes to be issued under the Programme before this Second Supplement is published, have the right according to article 16 (2) of the Prospectus Directive, to withdraw their acceptances within a time limit of two (2) working days after the publication of this Second Supplement, i.e until 9 September 2013.

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1/ RECENT EVENTS

The section “recent events” appearing on page 97 of the Base Prospectus is supplemented by the following press releases which is also available for viewing on the Issuer's website (<http://www.renault.com>):

1) Press information - August 29, 2013

M. Carlos Tavares has mutually agreed with Renault to cease as of today his functions of Chief Operating Officer in order to pursue other personal projects.

M. Carlos Ghosn, Chairman and Chief Executive Officer, would like to thank Carlos Tavares for successfully contributing to the results of the company all along his career.

Also effective immediately, M. Carlos Ghosn will temporarily carry out the duties of Chief Operating Officer.

In order to reinforce Renault's industrial and commercial performances, an adaptation of the management's organization will soon be decided and announced.

2) September 03, 2013 - Projected Organization Evolution

Carlos Ghosn, Chairman and Chief Executive Officer presented a project aimed at adapting Renault Group's organization to the company's top 120 managers on Monday and to the Board of Directors. This project will be presented to union representatives on September 9, 2013.

The intention is to reinforce Renault's industrial, commercial and financial performance while continuing to empower the Regions. Two functions would be created in addition to the existing Finance, Human Resources and CEO office functions.

- **A Chief Competitive Officer**

This office would include the existing following functions: Product and Programs, Design, Engineering, Quality, IS/IT, Purchasing, Manufacturing and Supply Chain.

Its main missions would be to reinforce the development of an attractive range of products, to improve product competitiveness, optimize total delivered cost, increase quality and reinforce program profitability.

- **A Chief Performance Officer**

This office would include the group's regions: Europe, Euromed-Africa, Eurasia, Americas and Asia-Pacific as well as the Sales & Marketing function.

Its main missions would be to deliver the company's revenue, market share and sales profitability targets.

2/ PERSON RESPONSIBLE FOR THIS SUPPLEMENT

In the name of the Issuer

Having taken all reasonable measures for this purpose, I declare that the information contained in this Second Supplement is in accordance with the facts and contains no omission likely to affect its import.

Issued in Paris, on 4 September 2013

Renault
13-15, quai le Gallo,
92100 Boulogne Billancourt
France
Duly represented by:
Dominique Thormann
CFO

Made in Paris on September 4, 2013



Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French monetary and Financial Code (*Code monétaire et financier*) and with the General Regulations (*Règlement Général*) of the Autorité des marchés financiers ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted the visa No. 13-474 on 4 September 2013 to this Supplement. The Base Prospectus, as supplemented by this Supplement, may be relied upon in relation to financial transactions only if supplemented by Final Terms. This Supplement has been prepared by the Issuer and its signatories may be held liable for it.

In accordance with Article L. 621-8-1-I of the French Monetary and Financial Code (*Code monétaire et financier*), the visa was granted following an examination of "the relevance and consistency of the information relating to the situation of the Issuer". It shall not imply any authentication by the AMF of the accounting and financial data that is presented herein. This registration is subject to the publishing of the specified Final Terms, in accordance with Article 212-32 of the AMF General Regulation (*Règlement général de l'AMF*), which specifies the characteristics of the issued Notes.