

(Translation)

AMENDMENT TO SHELF REGISTRATION STATEMENT

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on September 19, 2014 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page
Filing Document Amendment to Shelf Registration Statement
Filed to The Director-General of the Kanto Local
Finance Bureau
Filing Date September 19, 2014
Corporate Name Renault
Name and Title of Representative Carlos Ghosn
Chairman and Chief Executive Officer
Location of Head Office 13-15, Quai Le Gallo, 92100
Boulogne-Billancourt France
Personal Name or Corporate Name of Attorney-in-Fact Takashi Tsukioka, Attorney-at-law
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu
Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Name of Person to Contact Yoshihiko Sakai, Attorney-at-law
Ippei Nishiuchi, Attorney-at-law
Nagashima Ohno & Tsunematsu
Place to Contact Kioicho Building, 3-12, Kioicho, Chiyoda-ku,
Tokyo
Telephone Number 03-3288-7000
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the “SRS”) Corporate Bonds

Description of the SRS

| | |
|--|--|
| Filing Date | February 5, 2014 |
| Effective Date | February 13, 2014 |
| Expiry Date | February 12, 2016 |
| Shelf Registration Number | 26-Foreign 8 |
| Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription | Amount to be Offered for Subscription JPY 200 billion |
| Amount Available for Further Issues | JPY 50 billion |

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be September 19, 2014 (the filing date).

Reason for Filing

Because a document in the same form as the documents for reference referred to in the SRS has been newly filed.

(The details of the amendment shall be described below.)

Place Where Copies of this Amendment to the SRS are Made Available for Public Inspection

N/A

(Contents to be Amended)

PART II. INFORMATION FOR REFERENCE

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2013 covering the period from January 1, 2013 to December 31, 2013 filed with the Director-General of the Kanto Local Finance Bureau on May 15, 2014.

2. Quarterly Securities Report or Semi-Annual Securities Report:

N/A

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Reports to Securities Reports:

Amendment Report (Amendment Report to the Securities Report referred to in 1 above) has been filed with the Director-General of the Kanto Local Finance Bureau on May 26, 2014.

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the documents for reference (as amended by the Amendment Report; hereinafter the same), there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (May 26, 2014).

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, there has been no material change in the Renault’s judgment concerning such statements.

<Omitted>

<After amendment>

I. DOCUMENTS FOR REFERENCE

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

1. Securities Report and attachments thereto:

For the business year of 2013 covering the period from January 1, 2013 to December 31, 2013 filed with the Director-General of the Kanto Local Finance Bureau on May 15, 2014.

2. Quarterly Securities Report or Semi-Annual Securities Report:

For the six months ended June 30, 2014 filed with the Director-General of the Kanto Local Finance Bureau on September 19, 2014.

3. Extraordinary Securities Report:

N/A

4. Annual Foreign Company Report and supplemental documents thereto:

N/A

5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:

N/A

6. Foreign Company Extraordinary Report:

N/A

7. Amendment Reports to Securities Reports:

Amendment Report (Amendment Report to the Securities Report referred to in 1 above) has been filed with the Director-General of the Kanto Local Finance Bureau on May 26, 2014.

II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the documents for reference (as amended by the Amendment Report; hereinafter the same), excluding the case where there is any description in the Semi-Annual Securities Report listed above, there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (September 19, 2014).

The Securities Report listed above includes forward looking statements. As of the filing date of this Amendment to Shelf Registration Statement, excluding the case where there is any description in the Semi-Annual Securities Report listed above, there has been no material change in the Renault’s judgment concerning such statements and there exist no further forward looking statements which must be made herein.

<Omitted>