

*(Translation)*

## **AMENDMENT TO SHELF REGISTRATION STATEMENT**

1. This document is a printed copy, with table of contents and page numbers inserted, of the data of the Amendment to Shelf Registration Statement under Article 23-4, of the Financial Instruments and Exchange Law filed on September 8, 2016 through Electronic Disclosure for Investors' Network (EDINET) provided for in Article 27-30-2 of such Law.

Renault

(E05907)

Cover Page  
Filing Document Amendment to Shelf Registration Statement  
Filed to The Director-General of the Kanto Local  
Finance Bureau  
Filing Date September 8, 2016  
Corporate Name Renault  
Name and Title of Representative Carlos Ghosn  
Chairman and Chief Executive Officer  
Location of Head Office 13-15, Quai Le Gallo, 92100  
Boulogne-Billancourt France  
Personal Name or Corporate Name of Attorney-in-Fact Takashi Tsukioka, Attorney-at-law  
Address or Location of Attorney-in-Fact Nagashima Ohno & Tsunematsu JP Tower,  
2-7-2 Marunouchi, Chiyoda-ku, Tokyo  
Telephone Number 03-6889-7000  
Name of Person to Contact Yoshihiko Sakai, Attorney-at-law  
Tatsuya Hasegawa, Attorney-at-law  
Nagashima Ohno & Tsunematsu  
Place to Contact JP Tower, 2-7-2 Marunouchi, Chiyoda-ku,  
Tokyo  
Telephone Number 03-6889-7000  
Kind of Securities to be Offered for Subscription Covered by the Shelf Registration Statement (the "SRS") Corporate Bonds

Description of the SRS

Filing Date	May 15, 2015
Effective Date	May 25, 2015
Expiry Date	May 24, 2017
Shelf Registration Number	27-Foreign 12
Amount to be Offered for Subscription or Maximum Outstanding Amount to be Offered for Subscription	Amount to be Offered for Subscription JPY 200 billion
Amount Available for Further Issues	JPY 130 billion

Effect Suspension Period Effect suspension period of the shelf registration due to the filing of this Amendment to the SRS shall be September 8, 2016 (the filing date).  
Reason for Filing Because a document in the same form as the

documents for reference referred to in the SRS  
has been newly filed.  
(The details of the amendment shall be  
described below.)

Place Where Copies of this  
Amendment to the SRS are  
Made Available for Public  
Inspection

N/A

(Contents to be Amended)

## **PART II. INFORMATION FOR REFERENCE**

(“PART II. INFORMATION FOR REFERENCE” of the SRS shall be amended as follows.)

<Before amendment>

### **I. DOCUMENTS FOR REFERENCE**

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

#### **1. Securities Report and attachments thereto:**

For the business year of 2015 covering the period from January 1, 2015 to December 31, 2015 filed with the Director-General of the Kanto Local Finance Bureau on May 16, 2016.

#### **2. Quarterly Securities Report or Semi-Annual Securities Report:**

N/A

#### **3. Extraordinary Securities Report:**

N/A

#### **4. Annual Foreign Company Report and supplemental documents thereto:**

N/A

#### **5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:**

N/A

#### **6. Foreign Company Extraordinary Report:**

N/A

#### **7. Amendment Reports to Securities Reports:**

N/A

## **II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE**

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (May 16, 2016).

The Securities Report listed above as the document for reference includes forward looking statements. As of the filing date of this document (May 16, 2016), there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein.

<Omitted>

<After amendment>

### **I. DOCUMENTS FOR REFERENCE**

As for the matters such as the outline of the Company and outline of business, etc. provided for in Article 5, Paragraph 1, Item 2 of the Financial Instruments and Exchange Law, see the following documents:

#### **1. Securities Report and attachments thereto:**

For the business year of 2015 covering the period from January 1, 2015 to December 31, 2015 filed with the Director-General of the Kanto Local Finance Bureau on May 16, 2016.

#### **2. Quarterly Securities Report or Semi-Annual Securities Report:**

For the six months ended June 30, 2016 filed with the Director-General of the Kanto Local Finance Bureau on September 8, 2016.

#### **3. Extraordinary Securities Report:**

N/A

#### **4. Annual Foreign Company Report and supplemental documents thereto:**

N/A

#### **5. Foreign Company Quarterly Report and supplemental documents thereto, and Foreign Company Semi-Annual Report and supplemental documents thereto:**

N/A

**6. Foreign Company Extraordinary Report:**

N/A

**7. Amendment Reports to Securities Reports:**

N/A

**II. SUPPLEMENTAL INFORMATION TO THE DOCUMENTS FOR REFERENCE**

With regard to the contents set out in “4. Risks in Business, etc., III. STATEMENT OF BUSINESS,” in the Part I “CORPORATE INFORMATION” of the Securities Report listed above as the document for reference, excluding the case where there is any description in the Semi-Annual Securities Report listed above, there has been no changes or other facts to be stated in this document from the filing date of the Securities Report until the filing date of this document (September 8, 2016).

The Securities Report listed above as the document for reference includes forward looking statements. As of the filing date of this document (September 8, 2016), excluding the case where there is any description in the Semi-Annual Securities Report listed above, there has been no material change in the Renault’s judgment concerning such statements and there exists no further forward looking statements which must be made herein.

<Omitted>