

**SECOND SUPPLEMENT DATED 12 NOVEMBER 2018 TO THE 05 JULY  
2018 BASE PROSPECTUS**

**RENAULT**

*(incorporated as a société anonyme in France)*

**€7,000,000,000**

**Euro Medium Term Note Programme**

This prospectus supplement (the “**Second Supplement**”) is supplemental and must be read in conjunction with the Base Prospectus dated 05 July 2018 (the “**Base Prospectus**”) granted visa No. 18-287 on 05 July 2018 by the Autorité des marchés financiers (the “**AMF**”) and the first supplement to the Base Prospectus dated 30 July 2018 granted visa No. 18-335 on 30 July 2018, each prepared by Renault (“**Renault**” or the “**Issuer**”) with respect to its €7,000,000,000 Euro Medium Term Note Programme (the “**Programme**”).

Terms defined in the Base Prospectus have the same meaning when used in this Second Supplement.

Application has been made for approval of this Second Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its *Règlement Général* which implements Directive 2003/71/EC (as amended) on the prospectus to be published when securities are offered to the public or admitted to trading in France (the “**Prospectus Directive**”).

This Second Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the *Règlement Général* of the AMF for the purposes of:

- (i) integrating the press releases dated 23 October 2018 on Renault's third quarter results (the "Quarterly Information, 23 October 2018") and 08 November 2018 on Nissan's contribution for third quarter 2018 to Renault's earnings (the “Nissan's Contribution for third quarter 2018 to Renault's Earnings, 08 November 2018”);
- (ii) integrating information dated 20 September 2018 and press releases dated 28 September 2018, 01 October 2018, 05 October 2018, 16 October 2018 and 25 October 2018.

Copies of this Second Supplement will be available for viewing on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)), on the Issuer's website (<http://www.renault.com>) and may be obtained, free of charge, during normal business hours from Renault, 13/15 Quai le Gallo 92100 Boulogne-Billancourt, France and at the specified offices of each of the Paying Agents.

Saved as disclosed in this Second Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Base Prospectus.

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## **1/ RECENT EVENTS**

The section “recent events” appearing on pages 64 to 77 of the Base Prospectus is supplemented by the following information:

### **14. 20 September 2018. New Eurobond issue under Renault SA EMTN Programme**

On September 20<sup>th</sup>, 2018, Renault SA has issued a new Eurobond (EMTN N°53) under its EMTN Programme. The nominal is 750 million euros, maturity date on 28<sup>th</sup> September 2026 and coupon 2%.

### **15. 28 September 2018. Information related to the increase of Alliance Rostec Auto B.V in the Capital of Avtovaz following the mandatory tender offer launched in July 2018.**

Alliance Rostec Auto BV (“ARA BV”), the Renault and Rostec joint venture which is the majority shareholder of AVTOVAZ, increased its stake in the share capital of AVTOVAZ following completion of the mandatory tender offer launched by ARA BV in July 2018 in respect of shares in AVTOVAZ held by minority shareholders. This operation was completed on 25 September 2018.

- The results of this operation are as follows:
  - 1,461,763,468 tendered shares (1,332,828,757 ordinary shares and 128,934,711 preferred shares), representing a 13.1% shareholding in AVTOVAZ;
  - ARA BV increased its stake in AVTOVAZ’s share capital from 83.5% to 96.6%;
  - Distribution of shares in ARA BV: 66.2% Renault, 33.8% Rostec.
- This mandatory tender offer follows the closed subscription for new shares in AVTOVAZ in favor of ARA BV which was completed in May 2018. As a result of the closed subscription, ARA BV became the holder of a 83.5% stake in the share capital of AVTOVAZ, exceeding the ownership threshold of 75% and thus triggering the requirement to launch a mandatory tender offer to minority shareholders of AVTOVAZ in accordance with Russian law.

### **16. 01 October 2018: Sales Results France 2018: Groupe Renault records its best volume performance in 8 years**

- **In the first nine months of 2018, Groupe Renault passenger car + light commercial vehicle (PC + LCV) registrations increased by 6.5% to 531,541 units, the best volume in 8 years.**

- **In PC, Renault achieved its best volume performance since 2011. Dacia beats a new sales record and takes third place in the market for PCs sold to private customers.**
- **Clio remains the best-selling vehicle in France and ZOE is the leader on the electric PC market.**

**Boulogne-Billancourt, 01/10/2018** - Over the first nine months of 2018, the Groupe Renault benefited fully from the dynamics of the French automotive market (+6.3%), with passenger car + light commercial registrations up 6.5%, or 531,107 vehicles sold, and a 26.6% market share, up 0.1 point.

### **Passenger cars (PC)**

With 428,768 passenger cars registered at the end of September (+7.5%), the Groupe Renault recorded its best sales volume since 2010. Both brands increased in volume with the Dacia brand, which broke a new sales record.

Renault achieved its best PC performance in 7 years, with 319,746 registrations (+3.2%). The brand is the leader in the French market. Dacia, with 108,234 vehicles registered (+21.3%), once again beat its sales record and strengthened its 4th place in the market. The brand even occupies 3rd place in the market for passenger cars sold to private customers. Sandero is the undisputed number 1 in sales in this market.

On the product side, Clio remains a solid leader in the PC market. Captur (5th), Sandero (6th), Mégane (9th) and Duster (10th) complete the top 10 in the PC market. Twingo, Clio, Talisman and Espace are leaders in their respective segments. ZOE remains the benchmark in the electric vehicle market, with 10,840 registrations at the end of September and close to 54% of the market.

### **Light commercial vehicles (LCV)**

The Renault brand, the historical market leader, recorded its best volume in 10 years in the first nine months of the year. Sales volumes increased by 3% to 101,786 units.

Renault placed 3 vehicles in the top 5 with Kangoo in first place, Master 3rd and Clio 4th.

Kangoo Z.E. is the undisputed leader in the utility electric market with a market share close to 64%. Sales volumes increased by 64.6%.

“ *The French market, despite an expected slowdown in September, remains at a sustained level for the first nine months. Groupe Renault was able to take full advantage of this growth. The global impact of the automotive industry, the arrival in our ranges of new, more efficient and more fuel-efficient engines and the constant commitment of our network allow us to look forward to the last part of the year with confidence*” said **Philippe Buros, Renault Group Sales Director France.** ”

**September 2018 alone**

	<b>Volume</b>	<b>vs. Y-1 (%)</b>	<b>Market share (%)</b>	<b>vs. Y-1 (pt)</b>
TIV PC + LCV	183,390	-11.1		
TIV PC	148,752	-12.8		
TIV LCV	34,638	-2.6		
Groupe Renault PC+LCV	48,382	-14.9	26.4	-1.2
Groupe Renault PC	37,489	-17.8	25.2	-1.5
Groupe Renault LCV	10,893	-3.2	31.4	-0.2
Renault brand PC+LCV	38,904	-18.8	21.2	-2
Renault brand PC	28,111	-23.5	18.9	-2.6
Renault brand LCV	10,793	-3.3	31.2	-0.2
Dacia brand PC+LCV	9,453	+5.6	5.2	+0.8
Dacia brand PC	9,353	+5.5	6.3	+1.1
Dacia brand LCV	100	+12.4	0.3	0

**Overall January-September 2018**

	<b>Volume</b>	<b>vs. Y-1 (%)</b>	<b>Market share (%)</b>	<b>vs. Y-1 (pt)</b>
TIV PC + LCV	1,998,973	+6.2		
TIV PC	1,662,684	+6.5		
TIV LCV	336,289	+4.8		
Groupe Renault PC+LCV	531,541	+6.5	26.6	+0.1
Groupe Renault PC	428,768	+7.5	25.8	+0.2
Groupe Renault LCV	102,773	+2.8	30.6	-0.6
Renault brand PC+LCV	421,532	+3.2	21.1	-0.6
Renault brand PC	319,746	+3.2	19.2	-0.6
Renault brand LCV	101,786	+3	30.3	-0.5
Dacia brand PC+LCV	109,221	+20.9	5.5	+0.7
Dacia brand PC	108,234	+21.3	6.5	+0.8
Dacia brand LCV	987	-9.7	0.3	0

**17. 05 October 2018: Renault Board of Directors proposes the appointment of Mr. Thomas Courbe as Director.**

**Boulogne-Billancourt, October 5, 2018 – Mr. Pascal Faure, who has served on Groupe Renault’s Board of Directors as representative of the French State since February 2013, has decided to resign from his office as Director.**

During its meeting held on October 5, 2018, the Board of Directors, taking notice of Mr. Pascal Faure’s resignation, decided on the proposal of the Appointments and Governance Committee to co-opt Mr. Thomas Courbe as Director replacing Mr. Pascal Faure, for the remainder of his term of office, *i.e.* until the close of the Annual General Meeting called to approve the 2020 financial statements.

**Biography of Mr. Thomas Courbe**

A graduate of the *Ecole nationale supérieure de l’aéronautique et de l’espace*, Mr. Thomas Courbe held several offices within the Ministry of Defense and of the Economy and Finance ministries.

He served as General Secretary of the *Club de Paris* from 2007 to 2009 and as Deputy Director of Bilateral Relations for the General Management of the Treasury and for the Economic Policy from 2009 to 2010.

Between 2010 and 2012 he served as Director of the Office of the State Secretary in charge with Foreign Trade and Deputy Director of the Offices of the Economy, Finance and Industry ministries.

Mr. Thomas Courbe has served as Deputy Director of the Treasury since September 2015. From August 27, 2018, he succeeded Mr. Pascal Faure as *directeur général des entreprises*.

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**Current offices and other functions in French and international companies**

Mr. Thomas Courbe is also Director of Renault s.a.s. (France), Director of Dexia SA (France), Director of Dexia Crédit Local (France), Censor of Orano SA (France) and Government Representative on the Board of La Poste (France).

**Address:** 13-15 quai Alphonse Le Gallo, 92109 Boulogne-Billancourt cedex

**18. 16 October 2018: Renault and Brilliance sign a strategic cooperation agreement with Liaoning Province, China.**

**Announce acceleration of LCV business starting with introduction of 3 EVs within two years.**

**Boulogne-Billancourt, France 16 October 2018 –** Groupe Renault and Brilliance China Automotive Holdings Limited (Brilliance), who formed 1st January Renault-Brilliance-Jinbei Automotive Co., Ltd., a joint venture to manufacture and sell light

commercial vehicles (LCV), signed today in Paris a Strategic Cooperation agreement with Chinese officials from Liaoning Province to further accelerate growth of LCVs in China. Renault also confirmed plans for three new electric light commercial vehicles for China within two years.

A delegation from the Chinese government, including Mr. TANG Yijun, the governor of Liaoning province, and Mr. Yan Bingzhe, vice-mayor of Shenyang, met with Renault Chairman and CEO Carlos Ghosn, senior vice president of Renault LCV business unit Ashwani Gupta, Brilliance Auto CEO Mr. QI Yumin, Brilliance Chairman Mr. WU Xiao An, and other senior executives from both Brilliance and Renault, at Renault's corporate headquarters before signing the Strategic Cooperation agreement.

“Ten months after our initial launch of our joint venture in China with Brilliance, we have a local management team in place, LCV product plan to deliver further growth with seven LCVs for China including three electric LCV models, starting in early 2019. Our agreement with the local government in Liaoning province will strengthen our foundation for growth” said **Renault Chairman and CEO Carlos Ghosn.**

“The city of Shenyang and Liaoning province commit support to vehicle projects, new energies and R&D activities, industrial development, promotion of local suppliers and product development,” said **Mr Tang Yijun, governor of Liaoning province.** “Renault Brilliance Jinbei Automotive Company will play a crucial role in the sustainable industrial development of Shenyang, in the revitalization of the local economy, promoting environment-friendly technical solutions and products and supporting the enterprises in the Liaoning Province.”

Groupe Renault and Brilliance China Automotive Holdings Limited (Brilliance) signed a contract for the formation of a joint venture beginning in 2018, to manufacture and sell light commercial vehicles (LCV) under the Jinbei, Renault and Huasong brands with the goal of achieving 150,000 sales annually by 2022, and an acceleration of electrifying powertrains. Year-to-date since forming the joint venture, Jinbei brand sales hit 124,900 in September.

Renault-Brilliance-Jinbei Automotive Co., Ltd. is headquartered and has manufacturing operations in the Dadong District of Shenyang and is producing in three key segments—MPVs, medium vans and heavy vans and will soon add electric LCV models to its range.

Liaoning Province is one of China's new automobile industrial hubs with over 120 auto & auto-parts manufacturers and is the largest provincial economy of Northeast China.

The Chinese LCV market forecast is for 3 million units per year, growing and moving rapidly. Increasing urbanization rate as well as an e-commerce explosion make new and optimized logistics as well as inner-city transportation schemes necessary for both people and goods. Urban last-mile delivery is expected to grow by 125% till 2030. China is also the biggest, fastest growing EV-market in the world.

## 19. 23 October 2018: Revenues of € 11.5 billion in the third quarter of 2018

- **Group registrations increased by 2.9%, including Jinbei and Huasong brands since January 1, 2018. On an equivalent scope to 2017, Groupe Renault sales decreased by 1.7% in a global market that fell by 2.4%.**
- **Group revenues amounted to €11,484 million<sup>1-2</sup> in the quarter (-6.0%). At constant exchange rates and perimeter<sup>3</sup>, the decrease would have been 1.4%.**
- **The Group confirms its guidance for the year.**

### Sales results: third quarter highlights

Groupe Renault's worldwide registrations (passenger cars + light commercial vehicles, including Jinbei and Huasong since January 1, 2018) rose by 2.9% in the third quarter, in a market down 2.4%, resulting in a market share of 4.0% (+0.2 points compared to 2017).

**In Europe**, Group registrations increased by 8.6% in a market up 0.8%, mainly due to the success of the B segment models (Clio, Captur) and C segment models (Mégane and New Duster). In the electric vehicle segment, ZOE recorded registrations up 7% and Kangoo Z.E. doubled its sales.

**Outside Europe**, in a market down 3%, Group registrations decreased by 2%, including Jinbei and Huasong (-10.4% excluding Jinbei and Huasong).

**In the Americas**, Group registrations were up 0.2% despite the fall in the **Argentinian** market (-24.9%). In **Asia-Pacific**, the increase was 72%, including Jinbei and Huasong (-14.8% on an equivalent basis in 2017).

The Group faced a slowdown of its registrations in **Africa, Middle East, India** (-24.4%) and **Eurasia** (-5.6%) regions. The **Africa Middle East India** region was mainly impacted by a decline in **India** (-34.7%) and in **Iran**, where our activity was stopped. In **Eurasia**, registrations continued to increase in **Russia** (+5.0%), but Turkey sales are down 52.5% in a market down 51.3%.

### Third quarter revenues by operating sector

In the third quarter of 2018, **Group revenues** reached €11,484 million<sup>1-2</sup> (-6.0%). At constant exchange rates and perimeter<sup>3</sup>, Group revenues decreased by 1.4%.

As of January 1, 2018, the Group changed the allocation of interest rate subsidies between operating segments, with no impact on consolidated revenues. On a comparable basis, Automotive excluding AVTOVAZ revenues would have been €142 million (1.3 points) higher, offset by an equal decrease in Sales Financing revenues.

**Automotive excluding AVTOVAZ** revenues amounted to €10,057 million, down 8.4%. Beyond the negative 1.3 points effect mentioned above, revenues were negatively



impacted by the sharp devaluation of the Group's main currencies (Argentinian peso, Brazilian real, Turkish lira, Russian ruble), which led to a negative currency effect of 4.0 points. The pricing policy notably implemented in these countries led to a positive price effect of 1.6 points. The volume effect weighed in at -2.6 points, mainly due to the fall in the Turkish and Argentinian markets and a destocking of the dealer network in the third quarter. Finally, the decline in our sales to partners impacted revenues by -3.3 points due to the cessation of our deliveries in Iran, lower demand for diesel engines and lower production for Nissan.

**Sales Financing (RCI Banque)** posted revenues of €800 million in the third quarter, up 31.1% compared to 2017. Excluding the impact of the accounting change mentioned above, the increase would have been 7.9%. The number of new financing contracts fell 2.5%, mainly due to lower activity in Turkey and Argentina. Average performing assets increased by 12.9% to €45.3 billion.

**AVTOVAZ** contribution to Group revenues amounted to €627 million in the quarter, down 1.1%, after taking into account a negative exchange rate effect of -€79 million. At constant exchange rates, revenues would have been up 11.4%.

## Outlook 2018

The global market is expected to grow 2% compared to 2017 (previously +3%). The European market is expected to expand more than 1.5% (versus +1.5%) with an increase of more than 4% for France (versus +2%).

Outside Europe, Brazil is expected to grow by 10% and Russia by more than 10%. China is expected to grow by 2% (versus +5%), and India by 8%.

Within this context, Groupe Renault confirms its guidance:

- Increase Group revenues (at constant exchange rates and perimeter<sup>3</sup>)\*
- Maintain Group operating margin above 6.0%\*
- Generate a positive Automotive operational free cash flow

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<sup>1</sup> The Group has applied IFRS 15 since 1 January 2018. The implementation of this standard does not affect the comparability of the published quarterly information.

<sup>2</sup> Presented consolidated data do not take into account the application of the requirements of IAS 29 - Financial Reporting in Hyperinflationary Economy for our business in Argentina, as the implementation of this standard has not yet been completed. This standard will be applied in our 2018 full year financials effective retroactively from January 1st, 2018.

<sup>3</sup> In order to analyze the change in consolidated revenues at constant perimeter and exchange rates, Groupe Renault recalculates revenues for the current year by applying the average annual exchange rates of the previous year, and excluding significant changes in perimeter that occurred during the year.

\* Excluding IFRS 15 impact

## Groupe Renault consolidated revenues

(€ million)	2018	2017	Change 2018/2017
<b>Q1</b>			
Automotive excluding AVTOVAZ	11,646	11,939	-2.5%
Sales Financing	793	621	+27.7%
AVTOVAZ	716	569	+25.8%
<b>Total</b>	<b>13,155</b>	<b>13,129</b>	<b>+0.2%</b>
<b>Q2</b>			
Automotive excluding AVTOVAZ	15,221	15,056	+1.1%
Sales Financing	820	630	+30.2%
AVTOVAZ	761	722	+5.4%
<b>Total</b>	<b>16,802</b>	<b>16,408</b>	<b>+2.4%</b>
<b>Q3</b>			
Automotive excluding AVTOVAZ	10,057	10,974	-8.4%
Sales Financing	800	610	+31.1%
AVTOVAZ	627	634	-1.1%
<b>Total</b>	<b>11,484</b>	<b>12,218</b>	<b>-6.0%</b>
<b>9 months YTD</b>			
Automotive excluding AVTOVAZ	36,924	37,969	-2.8%
Sales Financing	2,413	1,861	+29.7%
AVTOVAZ	2,104	1,925	+9.3%
<b>Total</b>	<b>41,441</b>	<b>41,755</b>	<b>-0.8%</b>

## Total Group's registrations PC+LCV by region

	Q3			Ytd end of September		
	2018	2017	% var.	2018	2017	% var.
France	142,320	130,896	8.7%	531,536	498,898	6.5%
Europe (Excl France)	289,332	266,490	8.6%	971,200	924,046	5.1%
<b>France + Europe Total</b>	<b>431,652</b>	<b>397,386</b>	<b>8.6%</b>	<b>1,502,736</b>	<b>1,422,944</b>	<b>5.6%</b>
Africa Middle East India	97,101	128,503	-24.4%	348,544	380,234	-8.3%
Eurasia	174,710	185,153	-5.6%	546,469	508,204	7.5%
Americas	110,709	110,523	0.2%	325,074	292,115	11.3%
Asia Pacific	77,367	44,981	72.0%	247,695	145,446	70.3%
<b>Total Excl France + Europe</b>	<b>459,887</b>	<b>469,160</b>	<b>-2.0%</b>	<b>1,467,782</b>	<b>1,325,999</b>	<b>10.7%</b>
<b>World</b>	<b>891,539</b>	<b>866,546</b>	<b>2.9%</b>	<b>2,970,518</b>	<b>2,748,943</b>	<b>8.1%</b>

Total registrations by brand	Q3			Ytd end of September		
	2018	2017	% var	2018	2017	% var
<b>RENAULT</b>						
PC	491,705	516,394	-4.8%	1,667,030	1,660,735	0.4%
LCV	86,823	89,598	-3.1%	301,305	291,145	3.5%
<b>PC+LCV</b>	<b>578,528</b>	<b>605,992</b>	<b>-4.5%</b>	<b>1,968,335</b>	<b>1,951,880</b>	<b>0.8%</b>
<b>RENAULT SAMSUNG MOTORS</b>						
PC	20,218	22,137	-8.7%	58,798	74,913	-21.5%
<b>DACIA</b>						
PC	141,694	140,918	0.6%	496,857	451,569	10.0%
LCV	10,387	10,018	3.7%	33,439	32,730	2.2%
<b>PC+LCV</b>	<b>152,081</b>	<b>150,936</b>	<b>0.8%</b>	<b>530,296</b>	<b>484,299</b>	<b>9.5%</b>
<b>LADA</b>						
PC	97,103	85,331	13.8%	276,842	230,163	20.3%
LCV	3,185	2,150	48.1%	9,919	7,688	29.0%
<b>PC+LCV</b>	<b>100,288</b>	<b>87,481</b>	<b>14.6%</b>	<b>286,761</b>	<b>237,851</b>	<b>20.6%</b>
<b>ALPINE</b>						
PC	751			1,388		
<b>JINBEI&amp;HUASONG</b>						
PC	1,892			10,549		
LCV	37,781			114,391		
<b>PC+LCV</b>	<b>39,673</b>			<b>124,940</b>		
<b>GROUPE RENAULT</b>						
PC	753,363	764,780	-1.5%	2,511,464	2,417,380	3.9%
LCV	138,176	101,766	35.8%	459,054	331,563	38.5%
<b>PC+LCV</b>	<b>891,539</b>	<b>866,546</b>	<b>2.9%</b>	<b>2,970,518</b>	<b>2,748,943</b>	<b>8.1%</b>

### Groupe Renault's top fifteen markets year-to-date September 2018

Year-to-date 09-2018	Volumes*	PC+LCV M/S
	(units)	(in %)
1 FRANCE	531,536	26.59
2 RUSSIA	362,423	27.93
3 GERMANY	188,397	6.54
4 CHINA	167,908	0.86
5 ITALY	161,267	9.98
6 BRAZIL	152,235	8.56
7 SPAIN+CANARY ISLANDS	147,406	12.24
8 ARGENTINA	96,938	14.66
9 IRAN	96,000	10.00
10 TURKEY	88,677	19.13
11 UNITED KINGDOM	80,719	3.68
12 BELGIUM+LUXEMBOURG	72,378	12.81
13 SOUTH KOREA	62,343	4.77
14 INDIA	61,905	2.04
15 MOROCCO	54,958	43.00

\* Registrations, excl. Twizy

## 20. 25 October 2018: Olivier Murguet is appointed Executive Vice-President Sales & Regions

Boulogne-Billancourt, France, 25 October 2018 - Groupe Renault announces the appointment of Olivier Murguet as Executive Vice-President of the new Sales & Regions Division.

He will report to Thierry Bolloré, Chief Operating Officer and will become a member of Groupe Renault's Executive Committee (CEG).

He will be replaced in his position as SVP, Chairman of the Americas Region by Luiz Pedrucci, currently CEO Renault do Brasil.

The newly created Sales & Regions division will consist of:

- The 5 regions in which the Group operates: Europe, Eurasia, Americas, Africa-Middle East India, Asia-Pacific;
- The key activities related to the Group's commercial performance, namely:
  - worldwide sales of electric vehicles, commercial vehicles, used vehicles, corporate fleets and new mobility services, Sales forecasting and programming,
  - products and after-sales services,
  - distribution network and performance management.

“*To increase the efficiency of our commercial operations and make them more profitable, Groupe Renault is setting up this new Sales & Regions Division. I have every confidence in Olivier Murguet. His knowledge of Groupe Renault and his international experience will be essential to fuel our global growth and thus contribute to achieve the objectives of the Drive the future plan by 2022.*” said **Thierry Bolloré, Chief Operating Officer Groupe Renault.**”

This organization will be effective from 01 November 2018.

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### **Olivier Murguet**

Born on 07 March 1966, Olivier Murguet graduated from ESCP-EUROPE Business School. He joined Renault in 1990, working for the Renault Portuguesa Control Division, and subsequently held different management positions at the Sales & Marketing Division in France.

In 1996 he was appointed Sales Director for Brazil, and in 2001 Sales Director for France, the leading market of the Group. Later he was Managing Director in Poland, Spain and Mexico successively. In 2012, he was appointed Renault's CEO for Brazil.

Since 01 April 2015, Olivier Murguet has been the Chairman for the Americas region and a member of the Renault Committee Management.

**21. 08 November 2018: Nissan contributes € 384 million for third quarter 2018 to Renault's earnings**

Nissan released today its results for the second quarter of fiscal year 2018/2019 (April 1, 2018 to March 31, 2019).

Nissan's results, published in JGAAP, for the second quarter of fiscal year 2018/2019 (July 1st to September 30th, 2018), after restatements, will have a positive contribution to Renault's third quarter 2018 net income estimated at € 384 million<sup>(1)</sup>.

<sup>(1)</sup> *Based on an average exchange rate of 129.7 yen/euro for the period under review.*

## **2/ GENERAL INFORMATION**

The section "General Information" appearing on page 103 of the Base Prospectus is hereby completed with the following paragraph :

**“(17) No conflict of interest:**

To the best of the knowledge of the Issuer, there is no conflict of interest between any of the private interests of the Issuer directors and their duties towards the Issuer.

There are no family ties between the members of the Board of Directors.

The corporate officers are not bound to the Issuer or any of its subsidiaries by a service contract providing for any form of benefit to be granted”.

## PERSON RESPONSIBLE FOR THIS SUPPLEMENT

The Issuer, having taken all reasonable care to ensure that such is the case, confirms that the information contained in this Second Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

Renault  
13-15, quai le Gallo,  
92100 Boulogne Billancourt  
France

Duly represented by:  
Clotilde Delbos  
CFO

Made in Boulogne-Billancourt on 12 November 2018



### *Autorité des marchés financiers*

In accordance with Articles L. 412-1 and L. 621-8 of the French Code monétaire et financier and with the General Regulations (*Règlement Général*) of the Autorité des marchés financiers ("AMF"), in particular Articles 212-31 to 212-33, the AMF has granted to this Second Supplement the visa N°18-510 on 12 November 2018. It has been prepared by the Issuer and its signatories assume responsibility for it.

In accordance with Article L. 621-8-1-I of the French *Code monétaire et financier*, the visa has been granted following an examination by the AMF of "whether the document is complete and comprehensible, and whether the information it contains is consistent". It does not imply that the AMF has approved the opportunity of the transaction, nor any authentication by the AMF of the accounting and financial data that is presented herein.

In accordance with Article 212-32 of the General Regulations (*Règlement Général*) of the AMF, every issue or admission of Notes under this document will require the publication of final terms.